

Australian Securities Exchange Notice

11 May 2015

ON-MARKET SHARE PURCHASE

Iluka Resources Limited advises that it has recently purchased on-market 1,044,355 shares at an average price of \$8.5575.

The shares were purchased in respect to the following employee equity plans:

- the Directors, Executives and Employees Share Acquisition Plan; and
- the Employee Share Plan.

Cameron Wilson Company Secretary