

Notification of dividend / distribution

Update Summary

Entity name ILUKA RESOURCES LIMITED	
Security on which the Distribution will be paid ILU - ORDINARY FULLY PAID	
Announcement Type Update to previous announcement	
Date of this announcement Wednesday March 27, 2019	
Reason for the Update	
Item 4A.6 updated with DRP Price	
Refer to below for full details of the announcer	nent
Announcement Details	
Part 1 - Entity and announcement details	
1.1 Name of +Entity ILUKA RESOURCES LIMITED	
1.2 Registered Number Type ABN	Registration Number
	34008675018
1.3 ASX issuer code ILU	
1.4 The announcement is Update/amendment to previous announceme	nt

1.4a Reason for update to a previous announcement

Item 4A.6 updated with DRP Price

1.4b Date of previous announcement(s) to this update

Thursday February 21, 2019

1.5 Date of this announcement

Wednesday March 27, 2019

1.6 ASX +Security Code ILU



ASX +Security Description ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Monday December 31, 2018

2A.4 +Record Date Friday March 8, 2019

2A.5 Ex Date Thursday March 7, 2019

2A.6 Payment Date Thursday April 4, 2019

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

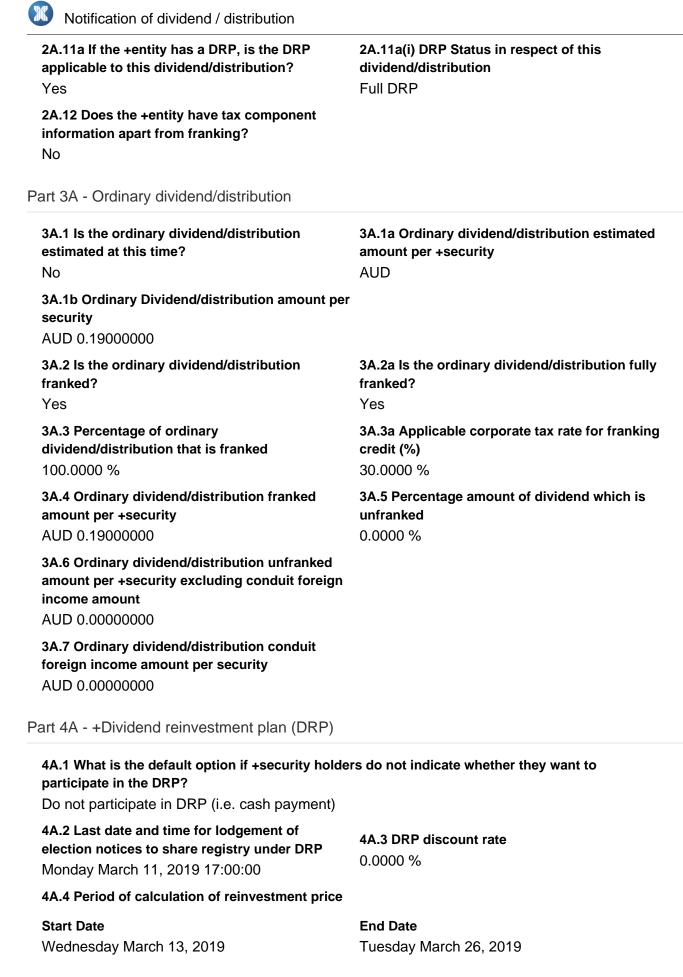
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form AUD 0.19000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market? No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)



4A.5 DRP price calculation methodology

The arithmetic average of the daily volume-weighted average price of Iluka shares over the 10 trading days.

4A.6 DRP Price (including any discount):	4A.7 DRP +securities +issue date
AUD 8.86010	Thursday April 4, 2019
4A.8 Will DRP +securities be a new issue? Yes	4A.8a Do DRP +securities rank pari passu from +issue date? Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation? No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation? No

4A.11 Are there any other conditions applying to DRP participation?

Yes

4A.11a Conditions for DRP participation

Only applicable to Australian resident shareholders

4A.12 Link to a copy of the DRP plan rules

https://iluka.com/investors-media/shareholder-information

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary