

Australian Securities Exchange Notice

8 April 2021 ASX: ILU

DIVIDEND REINVESTMENT PLAN SHARE ALLOCATION FOR 2020 FINAL DIVIDEND

On 29 March 2021, Iluka Resources Limited announced that the allocation price for shares to be issued through the Dividend Reinvestment Plan ("**DRP**") for the 2020 final dividend is \$6.7655.

The allocation price for shares to be issued has been determined in accordance with the rules of the DRP. For the 2020 final dividend, the allocation price was calculated as the average of the daily volume weighted average price of Iluka Resources Limited shares, on each of the 10 consecutive trading days during the period from 15 March 2021 to 26 March 2021 inclusive.

A total of 9.365 per cent of Iluka Resources Limited shareholders, representing 6.525 per cent of shares on issue, had a valid election to participate in the DRP for the period.

A total of 81,407 shares will be issued to DRP participants today, 8 April 2021.

Further details regarding the DRP can be found in the Update - Dividend/Distribution announcement, released on 29 March 2021 to the Australian Securities Exchange.

This ASX announcement was authorised for release by Tom O'Leary, Managing Director.

Investor and media enquiries

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