Announcement Summary

Entity name
ILUKA RESOURCES LIMITED

Security on which the Distribution will be paid
ILU - ORDINARY FULLY PAID

Announcement Type
New announcement

Date of this announcement
23/8/2023

Distribution Amount
AUD 0.03000000

Ex Date
1/9/2023

Record Date
4/9/2023

Payment Date
27/9/2023

DRP election date
Tuesday September 5, 2023 17:00:00

Refer to below for full details of the announcement
Announcement Details

Part 1 - Entity and announcement details

1.1 Name of Entity
ILUKA RESOURCES LIMITED

1.2 Registered Number Type
ABN

1.3 ASX issuer code
ILU

1.4 The announcement is
New announcement

1.5 Date of this announcement
23/8/2023

1.6 ASX Security Code
ILU

ASX Security Description
ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution
Ordinary

2A.2 The Dividend/distribution:
relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending (date)
30/6/2023

2A.4 Record Date
4/9/2023

2A.5 Ex Date
1/9/2023
2A.6 Payment Date
27/9/2023

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?
- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.

☐ No

2A.8 Currency in which the dividend/distribution is made ("primary currency")
AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form
AUD 0.03000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?
☐ No

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?
We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?
Yes

2A.12 Does the +entity have tax component information apart from franking?
☐ No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?
☐ No

3A.1a Ordinary dividend/distribution estimated amount per +security
AUD

3A.1b Ordinary Dividend/distribution amount per security
AUD 0.03000000

3A.2 Is the ordinary dividend/distribution franked?
Yes

3A.2a Is the ordinary dividend/distribution fully franked?
Yes
3A.3 Percentage of ordinary dividend/distribution that is franked
100.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security
AUD 0.03000000

3A.5 Percentage amount of dividend which is unfranked
0.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount
AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security
AUD 0.00000000

Part 4A - Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?
☐ Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP
Tuesday September 5, 2023 17:00:00

4A.3 DRP discount rate
0.0000 %

4A.4 Period of calculation of reinvestment price
Start Date
7/9/2023
End Date
20/9/2023

4A.5 DRP price calculation methodology
The arithmetic average of the daily volume-weighted average price of Iluka shares over the 10 trading days.

4A.6 DRP Price (including any discount):
AUD
27/9/2023

4A.7 DRP +securities +issue date
27/9/2023

4A.8 Will DRP +securities be a new issue?
☐ Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
☐ Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
☐ No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
☐ No

4A.11 Are there any other conditions applying to DRP participation?
☐ Yes

4A.11a Conditions for DRP participation
Only applicable to Australian resident shareholders.
4A.12 Link to a copy of the DRP plan rules
https://iluka.com/investors-media/shareholder-information

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary